

SEMAPA - Sociedade de Investimento e Gestão, SGPS, S.A.

Public Limited Company

Head Office: Avenida Fontes Pereira de Melo, n.º 14, 10.º, Lisboa

Share Capital: 81,270,000 Euro

Company registration and tax number at the Company Registry of Lisbon: 502.593.130

ISSUE OF BONDS

Semapa hereby discloses that, on this date, proceeded to the issue of bonds called “Semapa 2021- 2026”, by private subscription, in the total amount of € 50,000,000 (fifty million euros), maturing on 12 July 2026, the issue being organized by Banco BPI, S.A..

Semapa also discloses that this operation is part of its plan for refinancing its financial debt, in order to extend the respective maturity.

Lisbon, 12 July 2021

The Board of Directors